

Dennis F. Dunne  
Thomas. J. Matz  
Jeremy C. Hollembeak  
MILBANK, TWEED, HADLEY & M<sup>C</sup>CLOY LLP  
One Chase Manhattan Plaza  
New York, NY 10005-1413  
(212) 530-5000

*Counsel to FTI Consulting Canada Inc., as Foreign Representative  
of the Canadian Proceeding of Sino-Forest Corporation*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
In re: :  
: Chapter 15  
SINO-FOREST CORPORATION, :  
: Case No. 13-10361 (MG)  
:   
Debtor in a Foreign Proceeding. :  
:   
-----X

**AMENDED NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON NOVEMBER 18, 2013 AT 2:00 P.M. (ET)**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,  
Alexander Hamilton U.S. Custom House, before the Honorable  
Martin Glenn, United States Bankruptcy Judge, **Room 501**,  
One Bowling Green, New York, NY 10004-1408

**1. UNCONTESTED MATTER**

- (a) Ernst & Young LLP's Motion to Recognize and Enforce Order of Ontario Court  
Approving Ernst & Young Settlement filed by Ken Coleman [**ECF No. 18**]

Response Deadline: November 7, 2013, at 4:00 PM (ET)

Responses Received: None

Related Documents:

- (i) *Memorandum of Law in Support of Motion to Recognize and  
Enforce Order of Ontario Court Approving Ernst & Young  
Settlement* filed by Kenneth P. Coleman on behalf of Ernst &  
Young LLP [**ECF No. 19**]

- (ii) *Notice of Hearing of Motion to Recognize and Enforce Order of Ontario Court Approving Ernst & Young Settlement* filed by Kenneth P. Coleman on behalf of Ernst & Young LLP **[ECF No. 20]**
- (iii) *Declaration of Ken Coleman* filed by Kenneth P. Coleman **[ECF No. 21]**
- (iv) *Joinder of Foreign Representative in (I) Motion to Recognize and Enforce Order of Ontario Court Approving Ernst & Young Settlement and (II) Memorandum of Law In Support of Motion to Recognize and Enforce Order of Ontario Court Approving Ernst & Young Settlement* filed by Jeremy C. Hollembeak on behalf of FTI Consulting Canada Inc., as Foreign Representative of Canadian Proceeding of Sino-Forest Corporation **[ECF No. 22]**
- (v) *U.S. Class Action Plaintiffs and Canadian Class Action Plaintiffs' Joinder to the Motion to Recognize and Enforce Order of Ontario Court Approving Ernst & Young Settlement* filed by Michael S. Etkin on behalf of Chapter 15 Counsel for Class Action Plaintiffs **[ECF No. 25]**
- (vi) *Notice of Filing of Order of Quebec Court Permanently Staying Class Action Against Ernst & Young LLP* filed by Kenneth P. Coleman on behalf of Ernst & Young LLP **[ECF No. 26]**
- (vii) *Declaration of Kurt J. Elgie Regarding Notice to the Class* filed by Jonathan Chi-Shoong Cho on behalf of Ernst & Young LLP **[ECF No. 27]**
- (viii) *Supplemental Declaration of Kurt J. Elgie Regarding Notice to the Class* filed by Jonathan Chi-Shoong Cho on behalf of Ernst & Young LLP **[ECF No. 28]**

Status: This matter is going forward.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

Dated: New York, New York  
November 15, 2013

**MILBANK, TWEED, HADLEY & M<sup>C</sup>CLOY LLP**

By: /s/ **Jeremy C. Hollembeak**

Dennis F. Dunne

Thomas J. Matz

Jeremy C. Hollembeak

MILBANK, TWEED, HADLEY & M<sup>C</sup>CLOY LLP

1 Chase Manhattan Plaza

New York, NY 10005

Telephone: (212) 530-5000

*Counsel to FTI Consulting Canada Inc., as Foreign  
Representative of the Canadian Proceeding of Sino-  
Forest Corporation*